



Southern Cross Exploration N.L.

A.C.N. 000 716 012

82 ELIZABETH STREET, SYDNEY - TELEPHONE: 9233 6022 - FAX: 9233 6475
e-mail: sxx@sxxgroup.com

PLEASE ADDRESS ALL CORRESPONDENCE TO GPO BOX 4246 SYDNEY NSW 2001

25 June 2010

e-Lodgement

FOR PUBLIC RELEASE

Manager - Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Madam

Re Forfeited Share Auction Postponed - to be held Friday 16 July 2010

Southern Cross Exploration advises that the proposed sale by public auction (details of which were last advertised in The Australian on 9 June 2010) of any forfeited shares on which the call of two (2) cents due on 10 March 2010 was unpaid, and which have not been redeemed, is being postponed from Monday 30 June 2010. It will now be held on Friday 16 July 2010 at 4.15 p.m. at the Australian Securities Exchange, 20 Bridge Street, Sydney. There will be no further postponements and this will be the final date for the auction sale.

As required, the revised auction date is being advertised in The Australian.

Details of the terms and conditions of sale will be announced prior to the auction date.

A further notice to shareholders who have forfeited their shares as a final reminder that they can redeem their shares prior to the auction date will for sent out shortly.

In accordance with the Corporations Act, shareholders may redeem the shares at any time before the auction day by paying the call due on the shares. The company will not charge any expenses on shares which are redeemed prior to the auction.

For and on behalf of

Southern Cross Exploration N L

E Goh
Secretary

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